

# FNA Proposal Request Form

Fax to: (973) 257-5557

ATT: \_\_\_\_\_ Marketing Rep Name

BROKER/AGENCY NAME: \_\_\_\_\_

PHONE: \_\_\_\_\_

FAX: \_\_\_\_\_

E-MAIL ADDRESS: \_\_\_\_\_

**PLEASE ALLOW A 24-HOUR TURNAROUND FOR QUOTE REQUESTS\***

GROUP NAME: \_\_\_\_\_

COUNTY: \_\_\_\_\_

ZIP CODE: \_\_\_\_\_

EFFECTIVE DATE: \_\_\_\_\_

This information below is needed to provide you with an accurate quote. The information provided is used to determine the appropriate carriers, plan design and suitable alternatives for your client. To prevent delay in getting your quote, please answer ALL questions.

**Employees Reside In (Check ALL that apply)**

NEW JERSEY     OTHER \_\_\_\_\_

(IMPORTANT! Complete census needed for ALL employees!)

**To Determine the proper tier structure, please complete the following for those enrolling.**

# of Single \_\_\_\_\_ # of Employee/Spouse \_\_\_\_\_ # of Employee/Child \_\_\_\_\_  
# of Employee/Children \_\_\_\_\_ # of Full Families \_\_\_\_\_

**Please fill in the following:**

Number of FullTime Employees appearing on a WR-30 \_\_\_\_\_

Number that will participate in the plan \_\_\_\_\_

Number covered through spouse \_\_\_\_\_

Other employer sponsored plan \_\_\_\_\_

Number not interested in coverage \_\_\_\_\_

**Current Plan Information**

Current Carrier \_\_\_\_\_

In-network copayment \$ \_\_\_\_\_

Out of Network deductible \$ \_\_\_\_\_

Coinsurance (80/20 or 70/30) % \_\_\_\_\_

Out of pocket Maximum \$ \_\_\_\_\_

Current Prescription Card \$ \_\_\_\_\_

Current Premium S \_\_\_\_\_ ES \_\_\_\_\_ EC \_\_\_\_\_ F \_\_\_\_\_

Other benefits/riders that your client is interested in \_\_\_\_\_

**Plan to be Quoted**

Current Carrier \_\_\_\_\_

In-network copayment \$ \_\_\_\_\_

Out of Network deductible \$ \_\_\_\_\_

Coinsurance (80/20 or 70/30) % \_\_\_\_\_

Out of Pocket Maximum \$ \_\_\_\_\_

Current Prescription Card \$ \_\_\_\_\_

PlanType HMO \_\_\_\_\_ POS \_\_\_\_\_ EPO \_\_\_\_\_ PPO \_\_\_\_\_

\* If you require an immediate quote for presentation purpose, you may visit our website at [www.fnanj.com](http://www.fnanj.com) and go to the "BrokerTools" page.